

(I) (a) Statement showing Shareholding Pattern

SCRIP CODE : 530663 Name of Scrip : GOYALASS Class of Security : Equity Quarter ended : 31.03.2012

Cate- gory Code		Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company
	Held by Promoter/Promoter group			
	Held by Public			
	Total	0	0.00	0.00
	<u>Outstanding Convertible Securities</u>	Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities
	Held by Promoter/Promoter group			
	Held by Public			
	Total	0	0.00	0.00
	<u>Warrants</u>	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants
	Held by Promoter/Promoter group			
	Held by Public			
	Total	0	0.00	0.00
	Total paid up capital of the Company, assuming full conversion of warrants and convertible securities			3,06,00,000

Statement Showing Shareholding Pattern - Table (I)(a)

Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of		Number of Shares	As a %
					(A+B) ¹	(A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/H.U.F	1	5000	5000	0.02	0.02	0	0.00
(b)	Central/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	1	5000	5000	0.02	0.02	0	0.00
(2)	Foreign							
(a)	Non Resident Individuals/Foreign Nationals	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	5000	5000	0.02	0.02	0	0.00
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Funds/UTI/LIC	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/Banks	1	150000	150000	0.49	0.49	0	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Fund	0	0	0	0.00	0.00	0	0.00
(e)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(f)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Foreign Bodies/ OCB	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	1	150000	150000	0.49	0.49	0	0.00
(2)	Non Institutions							
(a)	Bodies Corporate	123	1960206	1960206	6.41	6.41	0	0.00
(b)	Individuals							
	i) Holding nominal share capital upto Rs. 1 lakh	5467	24854689	24854689	81.22	81.22	0	0.00
	ii) Holding nominal share capital in excess of Rs. 1 lakh	17	3353383	3353383	10.96	10.96	0	0.00
(c)	Any other (Specify)							
(c-i)	Non-Residence (Non-Rep)	8	71001	71001	0.23	0.23	0	0.00
(c-ii)	Non-Residence (Rep)	16	205721	205721	0.67	0.67	0	0.00
(c-iv)	Trust	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	5631	30445000	30445000	99.49	99.49	0	0.00
	Total Public shareholding (B)=(B)(1)+(B)(2)	5632	30595000	30595000	99.98	99.98	0	0.00
	TOTAL (A)+(B)	5633	30600000	30600000	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group							
2	Public							
	GRAND TOTAL (A)+(B)+(C)	5633	30600000	30600000	100	100.00	0	0.00

(l) (b) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.No.	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares)
		No of Shares held	As a % of grand total	Number	As a Percentage (VI) = (V)/(III)*100	As a % of grand total	No of warrants	As a % of total number	Number of convertible	As a % of total	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	NARENDRA GOYAL	5000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
TOTAL		5000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l)(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of	Details of warrants		Details of convertible securities		Total shares (including underlying shares)
				No of warrants held	As a % of total	Number of convertible	% w.r.t. of total	
1	PIYUSH VINESHCHANDRA PATEL	422900	1.38	0	0.00	0	0.00	1.38
2	GULRAJ M	325000	1.06	0	0.00	0	0.00	1.06
3	DR ASHOK KUMAR CHAURASIA	322500	1.05	0	0.00	0	0.00	1.05
4	ALPANA TRADING PVT LTD	320000	1.05	0	0.00	0	0.00	1.05
5	BHANU GUPTA	307737	1.01	0	0.00	0	0.00	1.01
TOTAL		1698137	5.55	0	0.00	0	0.00	5.55

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in	Number of shares	Shares as a percentage of total number of	Details of warrants		Details of convertible securities		Total shares (including underlying shares)
				No of warrants held	As a % of total	Number of convertible	% w.r.t. of total	
		0	0.00	0	0.00	0	0.00	0.00
		0	0.00	0	0.00	0	0.00	0.00

(1) (d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+C} indicated in statement at para(1)(a) above}
1	NARENDRA GOYAL	5000	0.01
TOTAL		5000	0.01

(II) (a) Statement showing details of Depository Receipts (DRS)

Sr. No.	Type of outstanding Dr(ADRs, GDRs, SDRs, etc)	No. of DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in
N.A.				

Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total no. of shares

(II) (b)

Sr. No.	Name of the DR Holder	Type of outstanding DR(ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+C} indicated in Statement at para (1)(a)above}
N.A.				

For Goyal Associates Limited

Sd/-

(Vinay Agrawal)
Compliance Officer

April 19, 2012