

SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT

Scrip Code: 530663

Quarter Ended : December 31, 2011

(I)(a) Statement showing Shareholding Pattern			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	3,06,00,000		

1(a) Statement Showing Shareholding Pattern								
Category Code	Category of Shareholder	Number of Shareholder	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of Total number of Shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	1	5,000	5000	0.02%	0.02%	0.00	0.00%
(b)	Central Government/State Government(s)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(c)	Bodies Corporate	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(d)	Financial Institutions/Banks	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(e)	Any other	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	Sub-Total (A)(1)	1	5,000	5000	0.02%	0.02%	0.00	0.00%
(2)	Foreign							
(a)	Individuals (Non-resident Individuals/Foreign Individuals)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(b)	Bodies Corporate	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(c)	Institutions	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(d)	Any other (Specify)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	Sub-Total (A)(2)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	5,000	5000	0.02%	0.02%	0.00	0.00%
(B)	Public Shareholding³							
(1)	Institutions							
(a)	Mutual Funds/UTI	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(b)	Financial Institutions/Banks	1	1,50,000	1,50,000	0.49%	0.49%	0.00	0.00%
(c)	Central Government/State Government(s)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(d)	Venture Capital Funds	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(e)	Insurance Companies	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(f)	Foreign Institutional Investors	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(g)	Foreign Venture Capital Investors	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(h)	Any other -(Specify)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	Sub-Total (B)(1)	1	1,50,000	1,50,000	0.49%	0.49%	0.00	0.00%
(2)	Non-institutions							
(a)	Bodies Corporate	121	21,68,936	21,68,936	7.09%	7.09%	0.00	0.00%
(b)	Individual							
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh.	5447	2,36,14,877	2,36,14,877	77.17%	77.17%	0.00	0.00%
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	23	43,79,465	43,79,465	14.31%	14.31%	0.00	0.00%
(c)	Others	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	i)Non Resident Repatriates	16	205721	205721	0.67%	0.67%	0.00	0.00%
	ii)Non Resident Non Repatriates	8	71001	71001	0.23%	0.23%	0.00	0.00%
	iii) Overseas Corporate Bodies	1	5000	5000	0.02%	0.02%	0.00	0.00%
	Sub-Total (B)(2)	5,616	3,04,45,000	3,04,45,000	99.49%	99.49%	0.00	0.00%
	Total Public Shareholding (B)=(B)(1)+(B)(2)	5,617	3,05,95,000	3,05,95,000	99.98%	99.98%	0.00	0.00%
	TOTAL (A)+(B)	5,618	3,06,00,000	3,06,00,000	100.00%	100.00%	0.00	0.00%
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
2	Public	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	Sub-Total (C)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	GRAND TOTAL (A)+(B)+(C)	5,618	3,06,00,000	3,06,00,000	100.00%	100.00%	0.00	0.00%

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Narendra Goyal	5,000	0.02%	0.00	0.00%	0.00%	0.00	0.00%	0.00	0.00%	5,000
	TOTAL	5,000	0.02%	0.00	0.00%	0.00%	0.00	0.00%	0.00	0.00%	5,000

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PIYUSH VINESHCHANDRA PATEL	422900	1.38%	0.00	0.00%	0.00	0.00%	422900
2	GULRAJ M	325000	1.06%	0.00	0.00%	0.00	0.00%	325000
3	DR ASHOK KUMAR CHAURASIA	322500	1.05%	0.00	0.00%	0.00	0.00%	322500
4	ALPANA TRADING PVT LTD	320000	1.05%	0.00	0.00%	0.00	0.00%	320000
5	BHANU GUPTA	307737	1.01%	0.00	0.00%	0.00	0.00%	307737
	TOTAL	16,98,137	5.55%	0.00	0.00%	0.00	0.00%	1698137

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares {i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	N.A							

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A		

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N.A			

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DRs ADRs GDRs SDRs etc.	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)above}
1	N.A			
	TOTAL			

For Goyal Associates Limited

Sd/
(Vinay Agrawal)
Compliance Officer

Date: January 20, 2012