

SHAREHOLDING PATTERN PURSUANT TO CLAUSE 35 OF THE LISTING AGREEMENT

Scrip Code: 530663

Quarter Ended : September 30, 2011

(l)(a) Statement showing Shareholding Pattern			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	3,06,00,000		

1(a) Statement Showing Shareholding Pattern								
Category Code	Category of Shareholder	Number of Shareholder	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a percentage of Total number of		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)1	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group2							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	1	5,000	1000	0.02%	0.02%	0.00	0.00%
(b)	Central Government/State Government(s)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(c)	Bodies Corporate	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(d)	Financial Institutions/Banks	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(e)	Any other	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	Sub-Total (A)(1)	1	5,000	5000	0.02%	0.02%	0.00	0.00%
(2)	Foreign							
(a)	Individuals (Non-resident Individuals/Foreign Individuals)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(b)	Bodies Corporate	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(c)	Institutions	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(d)	Any other (Specify)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	Sub-Total (A)(2)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	1	5,000	5000	0.02%	0.02%	0.00	0.00%
(B)	Public Shareholding3							
(1)	Institutions							
(a)	Mutual Funds/UTI	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(b)	Financial Institutions/Banks	1	150,000	150,000	0.49%	0.49%	0.00	0.00%
(c)	Central Government/State Government(s)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(d)	Venture Capital Funds	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(e)	Insurance Companies	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(f)	Foreign Institutional Investors	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(g)	Foreign Venture Capital Investors	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
(h)	Any other -(Specify)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	Sub-Total (B)(1)	1	150,000	150,000	0.49%	0.49%	0.00	0.00%
(2)	Non-institutions							
(a)	Bodies Corporate	121	2,186,136	2,186,136	7.14%	7.14%	0.00	0.00%
(b)	Individual							
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh.	5440	24,123,759	24,123,759	78.84%	78.84%	0.00	0.00%
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	22	3,853,383	3,853,383	12.59%	12.59%	0.00	0.00%
(c)	Others	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	i)Employees	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	ii)Non Resident Repatriates	17	215721	215721	0.70%	0.70%	0.00	0.00%
	iii)Non Resident Non Repatriates	7	61001	61001	0.20%	0.20%	0.00	0.00%
	iv)Non domestic Companies	1	5000	5000	0.02%	0.02%	0.00	0.00%
	v)Trusts	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	vi)Others	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	vii)Directors & their Relatives & Friends	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	viii)Foreign Nations	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	Sub-Total (B)(2)	5,608	30,445,000	30,445,000	99.49%	99.49%	0.00	0.00%
	Total Public Shareholding (B)=(B)(1)+(B)(2)	5,609	30,595,000	30,595,000	99.98%	99.98%	0.00	0.00%
	TOTAL (A)+(B)	5,610	30,600,000	30,600,000	100.00%	100.00%	0.00	0.00%
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
2	Public	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	Sub-Total (C)	0.00	0.00	0.00	0.00%	0.00%	0.00	0.00%
	GRAND TOTAL (A)+(B)+(C)	5,610	30,600,000	30,600,000	100.00%	100.00%	0.00	0.00%

(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		No. of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Narendra Goyal	5,000	0.02%	0.00	0.00%	0.00%
	TOTAL	5,000	0.02%	0.00	0.00%	0.00%

(1) (c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of shares	Shares as percentage of total no. of shares [i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above]
1	PIYUSH VINESHCHANDRA PATEL	422900	1.38%
2	GULRAJ M	325000	1.06%
3	DR ASHOK KUMAR CHAURASIA	322500	1.05%
4	BHANU GUPTA	307737	1.01%
	TOTAL	1,378,137	4.50%

(1) (d) Statement showing details of locked in shares

Sr. No.	Name of shareholder	No. of locked-in shares	Locked-in shares as percentage of total no. of shares [i.e. Grand Total(A)+(B)+(C) indicated in statement at para(1)(a) above]
1	N.A		
	TOTAL		

(II) (a) Statement showing details of Depository Receipts (DRS)

Sr. No.	Type of outstanding DR (ADRs GDRs SDRs etc)	No. of shares	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares [Le. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above]
1	N.A			
	TOTAL			

(II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total no. of

Sr. No.	Name of the DR Holder	Type of outstanding DRs ADRs GDRs SDRs etc.	No. of shares underlying outstanding DRs.	Shares underlying outstanding DRs as a percentage of total no. of shares [Le. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)above]
1	N.A			
	TOTAL			

For Goyal Associates Limited

Sd/-

Director